

Superior Court of the District of Columbia**PROBATE DIVISION**

Washington, D.C. 20001

STATEMENT OF ACCOUNT

Estate of _____

Administration No. _____

Docket _____

Deceased

Date of death _____

Date of Appointment of
Personal Representative _____

ACCOUNT OF _____

First and Final, Second, etc.

_____, Personal Representative(s)

For period beginning _____, 19____ and ending _____, 19____

(The first accounting period begins at the date of death of the decedent.)

CURSORY REVIEW

Yes ☐Waivers of formal court audit filed
pursuant to D.C. Code §20-732No ☐

Purpose of Account: The personal representative offers this account to comply with the provisions of D.C. Code §20-721 through §20-725, Court Rule 114 or 119 as applicable; and to acquaint interested persons with the transactions that have occurred during his or her administration. It is important that the account be carefully examined. **SEE NOTICE TO INTERESTED PERSONS ON SHEET 15 HEREIN.**

Personal Representative: _____

Counsel: _____

Address: _____

Address: _____

Telephone No.: () _____

Telephone No.: () _____

See Instructions For Computing Court Costs On Reverse

INSTRUCTIONS FOR COMPUTING COURT COSTS

(Pursuant to SCR-PD 125)

Court costs are based on the value of all personal assets reported in Schedules A through F. The court costs are assessed at the following rates:

VALUE OF PROBATE ESTATE

COURT COSTS

\$ 10,000.01	but less than	\$ 25,000
\$ 25,000	but less than	\$ 50,000
\$ 50,000	but less than	\$ 75,000
\$ 75,000	but less than	\$ 100,000
\$ 100,000	but less than	\$ 500,000
\$ 500,000	but less than	\$ 750,000
\$ 750,000	but less than	\$ 1,000,000
\$ 1,000,000	but less than	\$ 2,500,000
\$ 2,500,000	but less than	\$ 5,000,000
\$ 5,000,000	and over	

Additional court costs totalling \$25.00 are assessed when real property, of whatever value, irrespective of the number of parcels, is carried as a probate asset. Example:

Total value of all assets reported on Schedules A-E	\$ 145,343.00
Less inventoried value of real property	- 65,000.00
Court costs on personal assets of \$ 80,343.00	\$ 300.00
Court costs on real assets of \$ 65,000.00	+ 25.00
Total court costs	\$ 325.00

If the real estate is sold by the Personal Representative, the \$25.00 assessment is eliminated, and court costs are assessed against the proceeds of sale, as personally, as follows:

Total value of all assets reported on Schedules A-E	(includes proceeds of sale of real estate)	\$ 145,343.00
Total court costs on assets of \$145,343.00		\$ 500.00

Court costs are to be paid at the time of filing the first account; in later accounts, it is necessary to pay additional costs resulting from additional assets and increases reported therein. Costs paid are not refunded for later reductions in value of assets. Checks should be made payable to Register of Wills, D.C., and should be dated within 30 days of presentation. Costs should be reported on Schedule "G".

Please complete the following:
Decedent's final income taxes are:

- ☐ paid
☐ not paid, because

Fiduciary income taxes with respect to income received by the estate are:
☐ paid
☐ not paid, because

Unless otherwise shown in the account, list the name of any beneficiary who:
☐ is not an adult, or is under any other legal disability;

☐ died after decedent;

☐ predeceased decedent;